



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

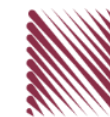
25th December 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, December 25, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,774.56	-31.77	-0.47%	-7.10%	7,434.16	6,357.12	40.06	1.57	20.87	4.13
Premier Index	7,434.85	-44.27	-0.59%	-8.39%	8,280.90	6,899.51	30.73	1.79	20.69	4.62
Main Index	5,521.60	0.53	0.01%	-1.34%	5,810.63	5,311.80	9.33	0.86	21.47	2.54
NIC 50 Index	8,604.37	-42.52	-0.49%	-5.28%	9,309.35	8,000.20	30.03	1.79	20.69	4.62

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	43.71	172.80
Premier Index	32.08	102.18
Main Index	11.63	70.62
NIC 50 Index	45.42	162.09

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Madar Investment	0.102	3,363	20.71%
Kuwait National Cinema	1.174	32,479	6.63%
First Dubai for Real Estate De	0.037	108,253	5.14%
Amar Finance and Leasing	0.057	2,845	4.57%
Kuwait Insurance	0.470	47	4.21%

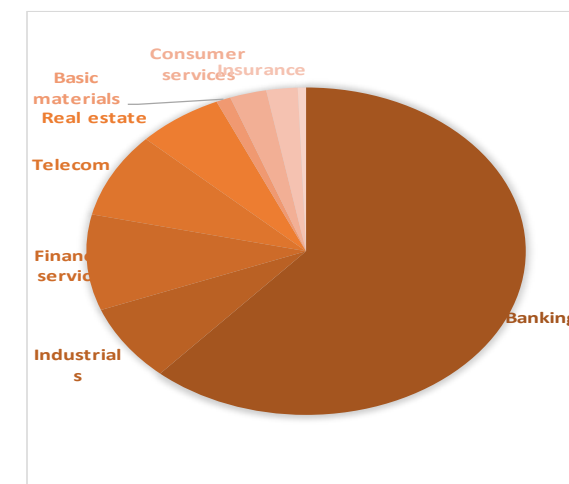
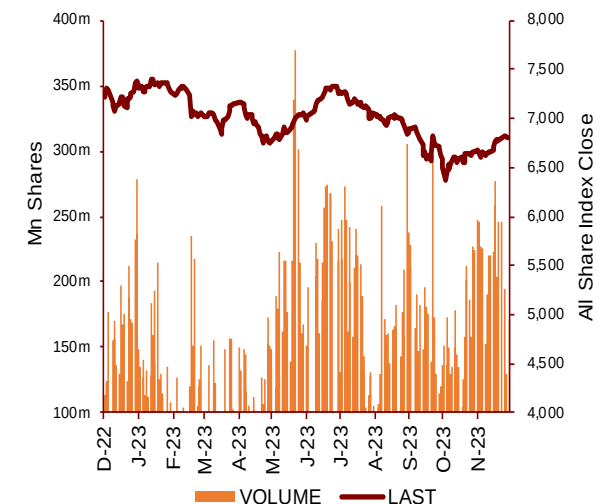
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.895	7.47	-1.86%
International Financial Advisors	0.306	3.48	0.66%
Arzan Financial Group for Fina	0.200	3.35	0.00%
Aayan Leasing and Investment	0.174	2.56	2.35%
Kuwait Finance House	0.725	2.52	-0.41%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	46	47	55
Premier Index	8	12	4
Main Index	38	35	51
NIC 50 Index	16	22	12

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.047	216	-16.81%
Gulf Investment House	0.312	7,904	-9.30%
Credit Rating and Collection	0.019	823	-4.02%
Senergy Holding	0.030	778	-3.85%
Shuaiba Industrial	0.153	13,475	-3.77%

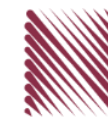
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.200	16.65	0.00%
Aayan Leasing and Investme	0.174	14.78	2.35%
International Financial Advise	0.306	11.40	0.66%
Kuwait Projects Company H	0.107	10.10	0.00%
National Bank of Kuwait	0.895	8.28	-1.86%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,641.05	-12.570	-0.76%	-7.8%	1,859.1	1,528.9	24.295	1.14	17.96	2.97
Industrials	902.18	1.420	0.16%	-16.5%	1,092.5	853.7	2.999	0.94	16.61	3.02
Financial services	1,211.49	-2.310	-0.19%	-3.5%	1,321.8	1,139.0	3.732	0.99	35.71	2.61
Telecom	1,088.25	-0.390	-0.04%	-7.9%	1,261.9	1,011.3	3.315	1.19	11.25	3.64
Real estate	1,183.93	-5.700	-0.48%	-1.6%	1,257.6	1,071.7	2.492	0.67	20.55	1.86
Basic materials	750.90	9.940	1.34%	-14.4%	980.0	732.4	0.423	1.44	9.40	12.40
Consumer services	640.04	18.110	2.91%	29.6%	651.1	437.7	1.064	2.31	12.30	2.89
Insurance	2,279.56	-10.960	-0.48%	47.7%	2,300.2	1,521.2	0.909	1.02	13.81	4.52
Health care	482.15	0.000	0.00%	4.4%	487.2	397.7	0.239	-0.25	12.99	1.65
Energy	974.81	0.750	0.08%	-14.4%	1,178.5	893.6	0.197	0.73	10.62	2.17
Utilities	455.26	-2.630	-0.57%	-7.4%	547.4	447.4	0.190	1.44	13.40	6.90
Consumer goods	1,573.06	11.770	0.75%	5.0%	1,760.6	1,351.5	0.193	1.17	13.62	1.11
Technology	563.81	0.000	0.00%	-19.0%	785.7	524.5	0.008	0.66	NM	-
	6,774.56	-31.77	-0.47%	-7.1%	7,434.2	6,357.1	40.06	1.57	20.87	4.13



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



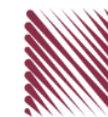
Premier Market

Monday, December 25, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.895	-0.017	-1.86%	1.69	13.05	3.71	7,097	1%	-13%	7.47	8.28	13.4%	1.7%	1.076	0.838	23.09%
Kuwait Finance House	0.725	-0.003	-0.41%	1.86	17.91	2.31	10,590	4%	-3%	2.52	3.47	14.9%	2.4%	0.805	0.659	34.46%
Mobile Telecommunications	0.495	-0.002	-0.40%	1.72	9.90	7.04	2,142	1%	-12%	0.96	1.94	17.7%	5.7%	0.572	0.451	6.97%
Boubyan Bank	0.598	0.000	0.00%	2.40	36.91	0.95	2,370	3%	-21%	0.35	0.59	6.7%	0.8%	0.769	0.563	7.71%
Agility Public Warehousing	0.513	-0.001	-0.19%	0.74	15.55	0.00	1,309	-5%	-29%	0.58	1.13	5.3%	3.2%	0.739	0.498	4.26%
Mabanee Co.	0.814	-0.006	-0.73%	1.76	16.88	1.61	1,071	-3%	2%	1.60	1.94	10.8%	5.4%	0.894	0.680	3.49%
Gulf Bank	0.278	0.000	0.00%	1.27	13.45	3.40	1,007	10%	-6%	0.78	2.81	9.7%	1.0%	0.307	0.235	3.28%
Burgan Bank	0.167	-0.004	-2.34%	0.63	17.41	4.46	576	-2%	-20%	1.26	7.50	3.6%	0.6%	0.229	0.157	1.87%
Human Soft Holding	3.160	0.032	1.02%	3.50	9.39	12.18	404	0%	-6%	0.45	0.14	36.4%	26.9%	3.845	2.972	1.31%
Warba Bank	0.187	0.002	1.08%	1.01	25.86	1.57	385	4%	-18%	0.38	2.01	4.0%	0.4%	0.241	0.165	1.25%
Boubyan Petrochemical	0.590	0.010	1.72%	1.23	12.73	10.34	315	-9%	-26%	0.67	1.14	9.4%	5.3%	0.856	0.571	1.02%
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.61	26.82	0.00	487	-5%	-4%	1.09	10.10	1.9%	0.3%	0.142	0.099	1.58%
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.001	-0.57%	1.44	13.40	6.90	190	0%	-8%	0.04	0.23	11.3%	3.0%	0.208	0.170	0.62%
National Industries Group Holding	0.202	0.004	2.02%	0.96	18.48	2.41	456	0%	-2%	0.43	2.14	5.3%	3.1%	0.238	0.176	1.48%
Boursa Kuwait Securities Co	1.720	-0.006	-0.35%	5.66	22.26	4.92	345	2%	-16%	0.31	0.18	25.1%	18.9%	2.190	1.641	1.12%
Kuwait International Bank	0.150	0.000	0.00%	0.57	15.61	2.44	230	3%	-16%	0.41	2.75	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.370	-0.005	-0.36%	9.02	23.94	5.67	301	7%	-28%	0.31	0.22	35.6%	4.6%	2.200	1.111	0.98%
Alafco Aviation Lease and Finance	0.182	0.002	1.11%	0.80	NM	0.00	173	2%	-10%	0.18	1.00	-16.4%	-3.6%	0.220	0.162	0.56%
Mezzan Holding	0.555	0.015	2.78%	1.61	13.62	2.22	172	7%	41%	0.68	1.23	12.4%	5.1%	0.565	0.360	0.56%
Gulf Cable and Electrical Industries Group	1.300	-0.004	-0.31%	1.20	13.65	4.60	270	0%	7%	0.70	0.54	9.0%	NM	1.352	0.999	0.88%
National Investments	0.234	-0.006	-2.50%	1.08	75.73	11.67	187	5%	-1%	0.69	2.92	1.3%	0.8%	0.267	0.182	0.61%
Alimtiiaz Investment Group	0.056	-0.001	-1.06%	0.36	NM	15.87	58	0%	-25%	0.01	0.11	-3.2%	-1.2%	0.076	0.052	0.19%
Kuwait Real Estate	0.196	0.003	1.55%	1.32	15.86	1.51	183	5%	87%	1.31	6.69	8.7%	3.3%	0.208	0.101	0.59%
Integrated Holding	0.520	0.007	1.36%	2.12	36.54	2.92	132	16%	41%	0.61	1.18	5.8%	3.7%	0.521	0.345	0.43%
ALI ALGanim	1.040	0.000	0.00%	8.08	10.98	6.63	285	-1%	29%	0.48	0.46	40.0%	15.7%	1.287	0.790	0.93%
Kuwait Investment	0.126	-0.001	-0.79%	4.88	7.36	3.94	66	-3%	-17%	0.27	2.09	8.2%	4.9%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investmei	0.200	0.000	0.00%	5.68	29.63	1.96	163	2%	77%	3.35	16.65	4.6%	3.6%	0.215	0.099	0.53%
Aayan Leasing and Investment	0.174	0.004	2.35%	5.50	8.89	4.41	116	6%	31%	2.56	14.78	14.0%	9.4%	0.175	0.121	0.38%
Commercial Real Estate	0.102	-0.002	-1.92%	4.92	20.40	2.80	180	-2%	6%	0.64	6.27	3.1%	1.8%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.821	0.001	0.12%	6.39	22.95	2.44	148	0%	34%	0.95	1.16	9.3%	3.7%	0.889	0.566	0.48%
GFH Financial Group	0.076	0.000	0.00%	5.15	8.11	6.42	262	-1%	0%	0.04	0.53	10.6%	1.1%	0.095	0.069	0.85%
Total		-44.27	-0.59%	1.79	20.69	4.62	30,734	2.2%	-8.4%	24.27	60.24					100%

DAILY MARKET COVERAGE REPORT

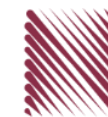
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.895	-0.017	-1.86%	1.69	13.0	3.71	7,097	1.1%	-12.8%	13.4%	1.7%
Kuwait Finance House	0.725	-0.003	-0.41%	1.86	17.9	2.31	10,590	3.7%	-3.1%	14.9%	2.4%
Mobile Telecommunications	0.495	-0.002	-0.40%	1.72	9.9	7.04	2,142	1.2%	-12.1%	17.7%	5.7%
Boubyan Bank	0.598	0.000	0.00%	2.40	36.9	0.95	2,370	2.6%	-20.6%	6.7%	0.8%
Agility Public Warehousing	0.513	-0.001	-0.19%	0.74	15.6	0.00	1,309	-5.0%	-28.8%	5.3%	3.2%
Mabane Co.	0.814	-0.006	-0.73%	1.76	16.9	1.61	1,071	-2.9%	1.8%	10.8%	5.4%
Gulf Bank	0.278	0.000	0.00%	1.27	13.4	3.40	1,007	9.9%	-6.4%	9.7%	1.0%
Burgan Bank	0.167	-0.004	-2.34%	0.63	17.4	4.46	576	-1.8%	-19.9%	3.6%	0.6%
Human Soft Holding	3.160	0.032	1.02%	3.50	9.4	12.18	404	0.0%	-5.7%	36.4%	26.9%
Warba Bank	0.187	0.002	1.08%	1.01	25.9	1.57	385	4.5%	-18.0%	4.0%	0.4%
Boubyan Petrochemical	0.590	0.010	1.72%	1.23	12.7	10.34	315	-9.1%	-26.3%	9.4%	5.3%
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.61	26.8	0.00	487	-5.3%	-4.5%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.001	-0.57%	1.44	13.4	6.90	190	0.0%	-8.0%	11.3%	3.0%
National Industries Group Holding	0.202	0.004	2.02%	0.96	18.5	2.41	456	0.0%	-2.3%	5.3%	3.1%
Boursa Kuwait Securities Co	1.720	-0.006	-0.35%	5.66	22.3	4.92	345	1.5%	-16.2%	25.1%	18.9%
Kuwait International Bank	0.150	0.000	0.00%	0.57	15.6	2.44	230	2.7%	-16.3%	3.0%	0.5%
Jazeera Airways	1.370	-0.005	-0.36%	9.02	23.9	5.67	301	7.1%	-27.9%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.182	0.002	1.11%	0.80	NM	0.00	173	2.2%	-10.3%	-16.4%	-3.6%
Mezzan Holding	0.555	0.015	2.78%	1.61	13.6	2.22	172	7.4%	41.2%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.300	-0.004	-0.31%	1.20	13.6	4.60	270	0.4%	7.0%	9.0%	6.9%
National Investments	0.234	-0.006	-2.50%	1.08	75.7	11.67	187	4.9%	-1.3%	1.3%	0.8%
Alimti az Investment Group	0.056	-0.001	-1.06%	0.36	NM	15.87	58	0.0%	-25.1%	-3.2%	-1.2%
Kuwait Real Estate	0.196	0.003	1.55%	1.32	15.9	1.51	183	5.4%	86.9%	8.7%	3.3%
Integrated Holding	0.520	0.007	1.36%	2.12	36.5	2.92	132	15.8%	40.5%	5.8%	3.7%
ALI ALGanim	1.040	0.000	0.00%	3.78	11.0	6.63	285	-0.8%	29.2%	40.0%	15.7%
Kuwait Investment	0.126	-0.001	-0.79%	0.58	7.4	3.94	66	-3.1%	-17.1%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.200	0.000	0.00%	1.38	29.6	1.96	163	2.0%	77.4%	4.6%	3.6%
Aayan Leasing and Investment	0.174	0.004	2.35%	1.20	8.9	4.41	116	6.1%	30.8%	14.0%	9.4%
Commercial Real Estate	0.102	-0.002	-1.92%	0.62	20.4	2.80	180	-1.9%	6.2%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.821	0.001	0.12%	2.09	22.9	2.44	148	0.0%	33.9%	9.3%	3.7%
GFH Financial Group	0.076	0.000	0.00%	0.85	8.1	6.42	262	-1.4%	-0.1%	10.6%	1.1%
Total		-44.27	-0.59%	1.79	20.69	4.62	30,449	2.2%	-8.4%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,435	-44.27	-0.59%	7,277	7,647	77	30,449	2.2%	-8.2%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Mezzan Holding	0.555	0.015	2.78%	0.510	0.473	64	172	7.4%	41.2%	0.565	0.360
National Industries Group Holding	0.202	0.004	2.02%	0.192	0.202	77	456	0.0%	-2.3%	0.238	0.176
Boubyan Petrochemical	0.590	0.010	1.72%	0.620	0.720	22	315	-9.1%	-26.3%	0.856	0.571
Kuwait Real Estate	0.196	0.003	1.55%	0.176	0.141	63	183	5.4%	86.9%	0.208	0.101
Integrated Holding	0.520	0.007	1.36%	0.457	0.414	80	132	15.8%	40.5%	0.521	0.345

Middel Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.182	0.002	1.11%	0.172	0.182	61	173	2.2%	-10.3%	0.220	0.162
Warba Bank	0.187	0.002	1.08%	0.178	0.202	70	385	4.5%	-18.0%	0.241	0.165
Boubyan Bank	0.598	0.000	0.00%	0.592	0.619	73	2,370	2.6%	-20.6%	0.769	0.563
Gulf Bank	0.278	0.000	0.00%	0.253	0.262	82	1,007	9.9%	-6.4%	0.307	0.235
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.111	0.121	38	487	-5.3%	-4.5%	0.142	0.099
Kuwait International Bank	0.150	0.000	0.00%	0.148	0.162	67	230	2.7%	-16.3%	0.192	0.141
Agility Public Warehousing	0.513	-0.001	-0.19%	0.525	0.584	9	1,309	-5.0%	-28.8%	0.739	0.498
Gulf Cable and Electrical Industries Group	1.300	-0.004	-0.31%	0.100	0.100	51	270	0.4%	7.0%	1.210	0.996
Boursa Kuwait Securities Co	1.720	-0.006	-0.35%	1.722	1.831	59	345	1.5%	-16.2%	2.190	1.641
Mobile Telecommunications	0.495	-0.002	-0.40%	0.487	0.514	57	2,142	1.2%	-12.1%	0.572	0.451
Kuwait Finance House	0.725	-0.003	-0.41%	0.702	0.736	75	10,590	3.7%	-3.1%	0.805	0.659
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.001	-0.57%	0.176	0.184	22	190	0.0%	-8.0%	0.208	0.170

Bottom 5 Performrs (Today`s Price Change)

Mabanee Co.	0.814	-0.006	-0.73%	0.825	0.802	30	1,071	-2.9%	1.8%	0.894	0.680
Alimtiiaz Investment Group	0.056	-0.001	-1.06%	0.057	0.062	43	58	0.0%	-25.1%	0.076	0.052
National Bank of Kuwait	0.895	-0.017	-1.86%	0.881	0.936	56	7,097	1.1%	-12.8%	1.076	0.838
Burgan Bank	0.167	-0.004	-2.34%	0.168	0.193	45	576	-1.8%	-19.9%	0.229	0.157
National Investments	0.234	-0.006	-2.50%	0.213	0.224	62	187	4.9%	-1.3%	0.267	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.895	-0.017	-1.86%	1.69	13.05	3.71	7,097	1.1%	-12.8%	7.47	8.28	13.4%	1.7%	1.076	0.838	17.72%
Kuwait Finance House	0.725	-0.003	-0.41%	1.86	17.91	2.31	10,590	3.7%	-3.1%	2.52	3.47	14.9%	2.4%	0.805	0.659	26.45%
Boubyan Bank	0.598	0.000	0.00%	2.40	36.91	0.95	2,370	2.6%	-20.6%	0.35	0.59	6.7%	0.8%	0.769	0.563	5.92%
Commercial Bank of Kuwait	0.508	0.000	0.00%	1.40	7.31	4.82	934	-0.2%	1.6%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.33%
Gulf Bank	0.278	0.000	0.00%	1.27	13.45	3.40	1,007	9.9%	-6.4%	0.78	2.81	9.7%	1.0%	0.307	0.235	2.51%
Burgan Bank	0.167	-0.004	-2.34%	0.63	17.41	4.46	576	-1.8%	-19.9%	1.26	7.50	3.6%	0.6%	0.229	0.157	1.44%
Ahli United Bank	0.260	0.000	0.00%	0.86	18.11	3.08	586	2.8%	-8.5%	0.01	0.05	4.8%	0.9%	0.288	0.240	1.46%
Warba Bank	0.187	0.002	1.08%	1.01	25.86	1.57	385	4.5%	-18.0%	0.38	2.01	4.0%	0.4%	0.241	0.165	0.96%
Al Ahli Bank of Kuwait	0.221	0.001	0.45%	0.86	13.98	3.37	521	0.0%	-26.5%	0.39	1.76	5.1%	0.6%	0.332	0.208	1.30%
Kuwait International Bank	0.150	0.000	0.00%	0.57	15.61	2.44	230	2.7%	-16.3%	0.41	2.75	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							24,295			13.58	29.22					60.67%

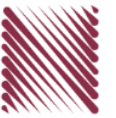
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.590	0.010	1.72%	1.23	12.73	10.34	315	-9.09%	-26.25%	0.67	1.14	9.4%	5.3%	0.856	0.571	0.79%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.20%
Kuwait Foundry	0.415	0.004	0.97%	2.07	4.49	26.13	27	-0.48%	57.14%	0.01	0.01	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							423			0.67	1.15					1.06%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.555	0.015	2.78%	1.61	13.62	2.22	172	7.4%	41.2%	0.68	1.23	12.4%	5.1%	0.565	0.360	0.43%
Livestock Transport and Trading	0.101	0.004	4.02%	0.72	NM	0.00	21	-1.1%	-8.3%	0.00	0.01	-8.2%	-4.3%	0.124	0.091	0.05%
Total Consumer Goods - 2 Companies							193			0.68	1.24					0.48%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.370	-0.005	-0.36%	9.02	23.94	5.67	301	7.1%	-27.9%	0.31	0.22	35.6%	4.6%	2.200	1.111	0.75%
Kuwait National Cinema	1.174	0.073	6.63%	1.31	12.46	5.45	109	9.6%	23.6%	0.03	0.03	10.9%	4.4%	1.258	0.920	0.27%
Oula Fuel Marketing	0.138	0.000	0.00%	0.84	13.46	3.62	56	0.0%	-4.8%	0.00	0.02	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.139	0.000	0.00%	0.79	13.93	3.60	56	0.7%	-6.7%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.090	0.002	2.27%	0.44	NM	0.00	25	-6.2%	-17.4%	0.01	0.08	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.740	0.010	1.37%	8.68	12.62	0.00	136	31.2%	652.1%	1.26	1.71	97.2%	5.3%	0.742	0.058	0.34%
Kuwait Resorts	0.072	0.000	0.28%	0.46	15.39	4.07	14	-0.4%	-8.8%	0.00	0.00	3.0%	2.7%	0.080	0.065	0.04%
Future Kid Entertainment and Real Estate	0.097	-0.004	-3.76%	0.72	7.79	5.94	11	-1.3%	-12.4%	0.00	0.01	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.178	0.001	0.56%	1.38	11.72	2.57	54	1.7%	-19.8%	0.78	4.37	12.2%	9.6%	0.226	0.163	0.13%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.040	0.000	0.00%	3.78	10.98	6.63	285	-0.8%	nm	0.48	0.46	40.0%	15.7%	1.287	0.790	0.71%
Total Consumer Services - 13 Companies							1,064			2.88	6.92					2.66%

DAILY MARKET COVERAGE REPORT

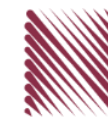
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.257	0.000	0.00%	2.11	5.32	13.10	290	3.2%	-31.6%	0.00	0.00	31.5%	10.7%	0.378	0.237	0.72%
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.61	26.82	0.00	487	-5.3%	-4.5%	1.09	10.10	1.9%	0.3%	0.142	0.099	1.22%
National Industries Group Holding	0.202	0.004	2.02%	0.96	18.48	2.41	456	0.0%	-2.3%	0.43	2.14	5.3%	3.1%	0.238	0.176	1.14%
Boursa Kuwait Securities Co	1.720	-0.006	-0.35%	5.66	22.26	4.92	345	1.5%	-16.2%	0.31	0.18	25.1%	18.9%	2.190	1.641	0.86%
GFH Financial Group	0.076	0.000	0.00%	0.85	8.11	6.42	262	-1.4%	-0.1%	0.04	0.53	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.234	-0.006	-2.50%	1.08	75.73	11.67	187	4.9%	-1.3%	0.69	2.92	1.3%	0.8%	0.267	0.182	0.47%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.610	0.468	0.39%
Alimtiq Investment Group	0.056	-0.001	-1.06%	0.36	NM	15.87	58	0.0%	-25.1%	0.01	0.11	-3.2%	-1.2%	0.076	0.052	0.14%
Commercial Facilities	0.159	0.002	1.27%	0.51	10.47	10.19	81	6.0%	-11.2%	0.00	0.01	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.174	0.004	2.35%	1.20	8.89	4.41	116	6.1%	30.8%	2.56	14.78	14.0%	9.4%	0.175	0.121	0.29%
Kuwait Investment	0.126	-0.001	-0.79%	0.58	7.36	3.94	66	-3.1%	-17.1%	0.27	2.09	8.2%	4.9%	0.156	0.110	0.16%
Noor Financial Investment	0.214	0.003	1.42%	1.11	3.23	2.37	109	7.5%	20.9%	0.27	1.24	37.7%	28.3%	0.218	0.141	0.27%
Arzan Financial Group for Financing and Investment	0.200	0.000	0.00%	1.38	29.63	1.96	163	2.0%	77.4%	3.35	16.65	4.6%	3.6%	0.215	0.099	0.41%
Kuwait Financial Centre	0.102	0.001	1.09%	0.50	16.80	4.96	51	5.7%	-2.9%	0.00	0.00	3.0%	3.3%	0.112	0.090	0.13%
Gulf Investment House	0.312	-0.032	-9.30%	2.88	55	0.00	126	-10.9%	-21.0%	0.01	0.02	5.4%	5.7%	0.440	0.312	0.32%
Arabi Group Holdings	0.505	-0.013	-2.51%	3.87	NM	0.00	175	-12.9%	111.5%	0.50	0.98	-20.4%	-2.4%	0.606	0.207	0.44%
Kuwait and Middle East Financial Investment	0.081	0.000	0.00%	0.79	NM	0.00	18	-3.5%	-14.3%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.030	0.000	-1.01%	0.28	NM	0.00	18	-1.0%	-18.1%	0.01	0.25	-8.6%	-5.4%	0.037	0.022	0.04%
Asiya Capital Investments	0.046	0.000	0.66%	0.55	NM	0.00	37	10.4%	-15.8%	0.04	0.81	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.054	-0.002	-2.88%	0.55	NM	0.00	22	2.1%	-25.6%	0.02	0.45	-0.7%	-0.9%	0.075	0.050	0.05%
Kamco Investment	0.086	0.001	0.59%	0.51	100.59	11.76	29	0.6%	-17.0%	0.00	0.00	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.039	-0.001	-1.75%	0.74	NM	0.00	18	-5.8%	-37.5%	0.07	1.70	-67.8%	-31.5%	0.067	0.027	0.04%
Invest BSC Public	0.085	-0.002	-2.73%	0.00	NM	0.00	25	0.5%	-2.8%	0.03	0.32	0.9%	0.7%	0.091	0.062	0.06%
Coast Investment and Development	0.070	-0.001	-0.99%	0.70	20.65	7.07	33	-2.8%	-16.7%	0.11	1.61	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.102	0.018	20.71%	0.96	182.14	0.00	21	25.2%	-10.5%	0.00	0.04	0.5%	0.5%	0.115	0.074	0.05%
Bayan Investment	0.041	0.001	2.75%	0.66	NM	0.00	9	-1.2%	-31.4%	0.00	0.03	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.001	1.79%	0.54	10.60	5.38	15	-0.4%	-3.2%	0.01	0.17	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.027	-0.001	-1.79%	0.83	228.33	0.00	12	7.5%	0.7%	0.04	1.51	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	0.000	0.00%	0.53	NM	0.00	21	0.0%	4.8%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	0.000	0.00%	0.66	9.59	4.54	25	-4.4%	-15.3%	0.27	2.50	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.092	0.000	0.00%	0.87	19.87	6.55	12	0.1%	-6.3%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.075	-0.001	-0.66%	0.90	NM	0.00	17	19.0%	23.2%	0.13	1.77	NM	NM	0.083	0.040	0.04%
Amar Finance and Leasing	0.057	0.003	4.57%	0.52	10.42	0.00	11	-10.6%	-8.8%	0.00	0.05	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.264	0.005	1.93%	1.72	59.40	0.00	20	20.5%	56.2%	0.56	2.12	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.306	0.002	0.66%	1.22	5.70	0.00	76	10.1%	208.8%	3.48	11.40	26.4%	13.2%	0.321	0.079	0.19%
Credit Rating and Collection	0.019	-0.001	-4.02%	0.63	12.17	0.00	3	-17.7%	-12.4%	0.00	0.04	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.017	0.000	-1.14%	0.59	NM	0.00	6	-4.4%	66.3%	0.00	0.23	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.033	-0.001	-2.65%	0.55	1.21	0.00	6	-5.4%	-13.2%	0.00	0.01	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.103	-0.002	-1.90%	0.98	NM	0.00	3	0.0%	30.4%	0.01	0.15	-22.8%	-21.2%	0.314	0.071	0.01%
National Consumer Holding	0.108	0.000	0.00%	1.14	40.00	0.00	32	0.0%	-2.7%	0.29	2.71	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.264	0.000	0.00%	1.47	19.64	0.00	24	0.0%	65.0%	0.00	0.00	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.101	-0.001	-1.18%	1.24	23.39	0.00	39	-2.1%	-5.8%	0.47	4.63	5.5%	2.7%	0.121	0.086	0.10%
Gulf Franchising Holding	0.047	-0.010	-16.81%	0.98	NM	0.00	2	-20.3%	-47.7%	0.00	0.00	-48.7%	-15.7%	0.097	0.044	0.00%
Total Financial Services - 44 Companies							3,712			15.08	84.26					9.27%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

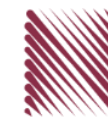


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.40%
ATCK.KW	Advanced Technology	0.469	0.000	0.00%	1.00	13.85	4.26	70	0.0%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.18%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								239			0.00	0.00					0.60%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.513	-0.001	-0.19%	0.74	15.55	0.00	1,309	-5.0%	-28.8%	0.58	1.13	5.3%	3.2%	0.739	0.498	3.27%
HUMN.KW	Human Soft Holding	3.160	0.032	1.02%	3.50	9.39	12.18	404	0.0%	-5.7%	0.45	0.14	36.4%	26.9%	3.845	2.972	1.01%
ALAF.KW	Alafco Aviation Lease and Finance	0.182	0.002	1.11%	0.80	NM	0.00	173	2.2%	-10.3%	0.18	1.00	-16.4%	-3.6%	0.220	0.162	0.43%
KCEM.KW	Kuwait Cement	0.134	-0.001	-0.74%	0.51	27.92	3.70	96	7.2%	-39.9%	0.12	0.93	1.8%	1.2%	0.225	0.123	0.24%
CABL.KW	Gulf Cable and Electrical Industries Group	1.300	-0.004	-0.31%	1.20	13.65	4.60	270	0.4%	7.0%	0.70	0.54	9.0%	6.9%	1.352	0.999	0.67%
INTG.KW	Integrated Holding	0.520	0.007	1.36%	2.12	36.54	2.92	132	15.8%	40.5%	0.61	1.18	5.8%	3.7%	0.521	0.345	0.33%
PCEM.KW	Kuwait Portland Cement	0.830	-0.001	-0.12%	1.12	14.03	8.42	83	1.3%	1.6%	0.01	0.01	8.1%	5.9%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.179	0.000	0.00%	0.63	25.57	0.00	68	0.0%	-12.3%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.821	0.001	0.12%	2.09	22.95	2.44	148	0.0%	33.9%	0.95	1.16	9.3%	3.7%	0.889	0.566	0.37%
NIBM.KW	National Industries	0.165	0.000	0.00%	0.69	13.14	6.06	59	5.1%	-14.9%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.07%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.236	0.002	0.85%	0.87	9.97	8.55	28	2.6%	-20.5%	0.00	0.02	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.426	0.004	0.95%	1.38	7.42	7.11	73	1.4%	-6.2%	0.53	1.24	19.4%	4.9%	0.476	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.055	0.000	0.18%	0.41	NM	0.00	15	1.5%	-6.6%	0.00	0.00	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.153	-0.006	-3.77%	0.81	10.63	7.55	15	-7.8%	-5.0%	0.01	0.09	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.034	0.001	2.70%	0.28	NM	0.00	8	4.6%	3.6%	0.01	0.30	-3.0%	-1.0%	0.038	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.082	0.000	0.00%	0.67	10.96	6.10	13	2.5%	1.9%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.102	-0.002	-1.92%	0.55	8.88	6.41	17	-1.0%	-1.7%	0.03	0.30	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.083	0.000	0.00%	0.98	11.74	0.00	7	-1.2%	66.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.339	0.005	1.50%	1.04	9.17	5.39	51	7.3%	3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.13%
Total Industrials - 22 Companies								2,999			4.21	8.15					7.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

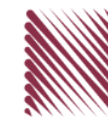


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.860	-0.030	-1.59%	1.82	14.46	2.86	528	3.3%	83.3%	0.06	0.03	12.9%	3.7%	1.899	0.965	1.32%
AINS.KW	Al Ahleia Insurance	0.604	0.000	0.00%	0.98	6.66	6.62	131	5.6%	21.3%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
KINS.KW	Kuwait Insurance	0.470	0.019	4.21%	0.63	2.17	8.87	87	4.4%	-10.3%	0.00	0.00	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.390	0.000	0.00%	1.33	10.41	1.41	101	3.7%	47.6%	0.00	0.00	13.5%	5.6%	0.400	0.264	0.25%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.101	0.003	2.65%	0.75	5.12	5.77	24	0.9%	16.6%	0.00	0.04	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.061	0.000	0.00%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
WETH.KW	Wethaq Takaful Insurance	0.025	0.000	0.41%	0.67	48.04	0.00	3	2.1%	0.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								909			0.07	0.07					2.27%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.808	0.000	0.00%	1.79	9.99	6.19	78	9.2%	2.4%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.20%
IPGK.KW	Independent Petroleum Group	0.441	0.000	0.00%	0.80	12.11	6.80	80	0.5%	-13.5%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.094	0.002	1.63%	0.32	7.97	0.00	24	1.3%	-18.7%	0.00	0.01	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.060	0.000	0.00%	0.60	12.40	0.00	3	-20.1%	222.8%	0.00	0.01	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.02%
SENE.KW	Senergy Holding	0.030	-0.001	-3.85%	0.66	NM	0.00	6	-6.2%	-33.2%	0.00	0.03	-6.3%	-3.8%	0.045	0.026	0.01%
Total Energy - 6 Companies								197			0.00	0.04					0.49%

DAILY MARKET COVERAGE REPORT

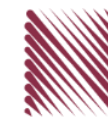
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	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.814	-0.006	-0.73%	1.76	16.88	1.61	1,071	-2.9%	1.8%	1.60	1.94	10.8%	5.4%	0.894	0.680	2.68%
SREK.KW	Salhia Real Estate	0.427	-0.004	-0.93%	1.33	15.91	3.31	234	0.0%	-12.6%	0.22	0.50	8.7%	3.5%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.102	-0.002	-1.92%	0.62	20.40	2.80	180	-1.9%	6.2%	0.64	6.27	3.1%	1.8%	0.111	0.092	0.45%
NREK.KW	National Real Estate	0.066	0.000	-0.45%	0.33	24.32	0.00	125	0.0%	-46.9%	0.09	1.34	1.4%	1.0%	0.134	0.064	0.31%
TAMK.KW	Tamdeen Real Estate	0.355	0.000	0.00%	0.62	9.02	3.38	143	0.0%	-4.1%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.196	0.003	1.55%	1.32	15.86	1.51	183	5.4%	86.9%	1.31	6.69	8.7%	3.3%	0.208	0.101	0.46%
UREK.KW	United Real Estate	0.047	0.001	1.08%	0.32	NM	0.00	61	0.0%	-26.0%	0.02	0.45	0.0%	0.1%	0.067	0.043	0.15%
FIRST.KW	First Dubai for Real Estate Development	0.037	0.002	5.14%	0.37	NM	0.00	27	2.5%	-24.6%	0.11	2.79	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.072	-0.001	-0.96%	0.73	NM	0.00	34	0.0%	17.8%	0.26	3.60	-66.9%	-18.3%	0.079	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.251	-0.004	-1.57%	0.38	9.67	1.87	51	-3.5%	-8.8%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.083	0.000	0.00%	0.48	9.73	6.06	28	-5.1%	3.3%	0.00	0.00	5.0%	2.7%	0.088	0.074	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.157	0.000	0.00%	2.18	4.18	0.00	51	11.3%	157.4%	0.13	0.84	71.5%	13.8%	0.161	0.048	0.13%
AYRE.KW	Aayan Real Estate	0.072	0.000	-0.42%	0.49	6.94	6.95	30	-2.3%	-7.4%	0.01	0.17	7.1%	5.4%	0.084	0.066	0.07%
ARGK.KW	Al Argan International Real Estate	0.070	0.001	0.72%	0.24	NM	0.00	18	2.9%	-24.7%	0.04	0.66	-4.4%	-1.4%	0.101	0.063	0.04%
ENMA.KW	Al-Enmaa Real Estate	0.050	-0.001	-1.19%	0.54	21.32	0.00	22	0.2%	-16.1%	0.09	1.79	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	0.000	0.00%	0.58	31.51	7.56	20	5.4%	-31.6%	0.00	0.00	1.8%	0.8%	0.121	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.063	-0.002	-2.92%	0.74	18.59	7.68	36	5.7%	12.7%	0.29	4.55	4.1%	2.7%	0.074	0.051	0.09%
DALQ.KW	Dalqan Real Estate	0.143	0.002	1.42%	1.33	47.04	2.09	9	4.4%	-36.6%	0.05	0.33	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.051	0.000	-0.77%	0.98	5.87	0.00	29	0.0%	123.5%	0.12	2.25	18.3%	9.3%	0.053	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.056	0.000	0.00%	0.50	15.77	7.14	21	0.7%	4.7%	0.01	0.10	3.2%	1.8%	0.059	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.067	0.000	-0.30%	0.66	6.01	0.00	24	8.3%	87.8%	0.10	1.47	11.4%	3.1%	0.070	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.058	0.000	0.00%	0.47	18.07	3.45	14	-1.7%	-8.5%	0.00	0.05	2.6%	2.1%	0.065	0.044	0.03%
MASH.KW	Mashaer Holding	0.060	0.000	0.00%	0.66	4.46	0.00	11	4.7%	9.5%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	-3.0%	-39.3%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
OSOS.KW	Osos Holding Group	0.070	0.000	0.00%	0.61	8.56	11.43	7	0.0%	-36.4%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	6.5%	-1.7%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.16	NM	0.00	7	1.2%	6.1%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	1.41%	0.26	NM	0.00	3	12.5%	-31.4%	0.01	0.69	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.154	0.001	0.65%	1.78	NM	0.00	15	-7.8%	72.5%	0.14	0.91	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.026	-0.001	-2.59%	0.43	67.44	0.00	3	-2.2%	-2.2%	0.05	1.72	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.046	0.001	1.10%	0.25	46.46	0.00	6	7.5%	-23.3%	0.00	0.10	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,492			5.29	39.23					6.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.078	0.000	0.00%	0.66	NM	0.00	8	-7.5%	-19.0%	0.00	0.00	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.66	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.495	-0.002	-0.40%	1.72	9.90	7.04	2,142	1.2%	-12.1%	0.96	1.94	17.7%	5.7%	0.572	0.451	5.35%
STC.KW	Kuwait Telecommunications	0.564	0.008	1.44%	2.39	16.91	5.40	563	-0.9%	-3.6%	0.26	0.46	14.3%	7.8%	0.793	0.520	1.41%
OORE.KW	National Mobile Telecommunications	1.216	-0.001	-0.08%	1.03	6.93	5.75	609	-3.6%	4.9%	0.01	0.01	15.6%	8.4%	1.300	0.957	1.52%
HAYK.KW	Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	-0.5%	39.6%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies								3,322			1.22	2.40					8.30%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.173	-0.001	-0.57%	1.44	13.40	6.90	190	0.0%	-8.0%	0.04	0.23	11.3%	3.0%	0.208	0.170	0.48%
Total Utilities - 1 Company								190			0.04	0.23					0.48%

Total Market 149 Companies					1.57	20.87	4.13	40,044			43.71	172.80					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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